



Against the conjectures published in the press **OPUS GLOBAL Public Limited Company** (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; '*Company*') respectfully informs the Market on the fact, that the sale and purchase agreements concluded by the **MÁTRA ENERGY HOLDING Private Company Limited by Shares** (registered seat: 52 Budafoki Road, Budapest HU-1117, company registration number: 01-10-049629) regarding the 72,6647 percent of the shares issued by, and embodying partnership interest in **Mátrai Power Plant Closed Company Limited by Shares** (registered seat: 11. Erőmű street, HU-3271 Visonta; company registration number: 10-10-020024) [https://bet.hu/newkibdata/124483137/OPUS_HIrd_STATUS_Matra_20171214_ENG.pdf], will be completed in due time and in conformity with the provisions of the said sale and purchase agreements.

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