



OPUS GLOBAL Public Limited Company (10 Révay Street, HU-1065 Budapest; hereinafter: 'Company') respectfully informs the Market, that based on the Resolution of the Chief Executive Officer of Budapest Stock Exchange Ltd. (Resolution No. 40/2018) regarding the Share Capital increase decided by the Company on the 12<sup>th</sup> December 2017, the Company lists 2 067 716 pieces of registered, dematerialized ordinary shares with the total nominal value of HUF 51 692 900,- (HUF 25,- per share). The listing date of the said corporate action is 31<sup>st</sup> January 2018.

In accordance with the above, the rate of participation and voting rights of the Investors with a shareholding above 5% are set as follows:

**RS2. Number of Treasury Shares (quantity) according to the series issued**

	Rate of Participation (31 <sup>st</sup> January 2018)	
	Quantity	%
of the Company	-	-
of the Affiliates <sup>1</sup> :		
Wamsler SE	5.404.333	1,66
Csabatáj Zrt.	12.500.000	3,84
<b>Sum</b>	<b>17.904.333</b>	<b>5,50</b>

<sup>1</sup> Included in the consolidation.

**RS3. Shareholders having more than 5% of participation regarding the series issued (on the ending date of the term)**

Name	Custodian	Quantity	Participation (%)
KONZUM PE Magántőkealap	No	65.926.180	20,27
Mészáros Lőrinc	No	77.000.000	23,67
KONZUM MANAGEMENT Kft.	No	50.113.993	15,41
STATUS Capital Befektetési Zrt.	No	26.478.385	8,14

**OPUS GLOBAL Plc.**

Board of Directors



Révay u. 10. Budapest,  
1065 Hungary  
CRN: 01-10-042533

phone: +36 1 433 0700  
e-mail: info@opus.hu  
www.opusglobal.hu