



OPUS GLOBAL Public Limited Company (company registration number: 01-10-042533; hereinafter: ‘**Company**’) respectfully informs the Market, that within the framework of an OTC transaction, **KONZUM PE Magántőkealap** (registration number: 6122-44; managed by: KONZUM Befektetési Alapkezelő Private Limited Company, registered seat: 1-3 Riadó Street, HU-1026 Budapest, company registration number: Cg.: 01-10-045654, tax ID.: 13960904-2-41) has transferred the ownership of 6 318 207 namely Six Million, Three Hundred Eighteen Thousand, Two Hundred Seven pieces of shares issued by the Company (ISIN: HU0000110226) with the total nominal value of HUF 157 955 175,- namely One Hundred Fifty-Seven Million, Nine Hundred Fifty-Five Thousand, One Hundred Seventy-Five Hungarian Forint to Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság (registered seat: 10 Pethényi Alley, company registration number: 01-10-041206, tax ID.: 10241662-4-44). The agreed purchase price regarding the said transaction is HUF 645,- per share.

At the time of the publication of this Announcement, KONZUM PE Magántőkealap has a 19,82-percent-shareholding in the Company comprising 64 065 873 namely Sixty-Four Million, Sixty-Five Thousand, Eight Hundred Seventy-Three pieces of ordinary shares issued by the Company.

In accordance with the shareholder’s communication delivered this day, the rate of participation and voting rights of the Investors with a shareholding above 5% are set as follows:

RS3. Shareholders having more than 5% of participation regarding the series issued (on the ending date of the term)

Name	Custodian	Quantity	Participation (%)
KONZUM PE Magántőkealap	No	64.065.873	19,82
Mészáros Lőrinc	No	77.000.000	23,82
KONZUM MANAGEMENT Kft.	No	50.113.993	15,50
STATUS Capital Befektetési Zrt.	No	26.478.385	8,19





Furthermore, the Company informs the Market that on the present day, the persons acted in concert regarding the mandatory public bid published on the 24th April 2017 and Status MPE Magántőkealap together own 242 882 355 namely Two Hundred Forty-Two Million, Eight Hundred Eighty-Two Thousand, Three Hundred Fifty pieces of ordinary shares issued by the Company embodying 75,14 % of the total voting stock.

OPUS GLOBAL Plc.

Board of Directors



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