



Extraordinary announcement

OPUS GLOBAL Plc. (registered seat: 1065 Budapest, Révay utca 10., Company registration number: 01-10-042533, hereinafter: “**Company**”) hereby respectfully informs the Investors that today, the Company has acquired a loan amounting to EUR 7.350.000 EUR, namely Seven Million And Three Hundred Thousand Euros granted by its shareholder **STATUS MPE Magántőkealap** (registered seat: 17-21 Arany János Street, HU-7100 Szekszárd, registration number: 6122-49; tax identification number: 18909351-1-17; managed by: STATUS Capital Kockázati Tőkealap-kezelő Zártkörűen Működő Részvénytársaság).

By utilizing this loan, the Company intends to promote the repurchase of the bonds issued by OPIMUS PRESS Zártkörűen Működő Részvénytársaság (registered seat: 1065 Budapest, Révay utca 10.; company registration number: 01-10-048787; hereinafter: „**Issuer**”) on 24 April 2016 that is to be performed by the Issuer calling for early redemption with favourable repurchase conditions in order to significantly decrease the volume of future payment obligations of the Issuer.

OPUS GLOBAL Plc.

Board of Directors



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